Corporate Presentation

Q3 2026 Results Review Pack | 19 November 2026















Key Highlights – 3Q 2026

Financial Highlights

Order Book (RM)

OUTSTANDING

12.452 b

ALL-TIME HIGH

NEW ORDERS SECURED

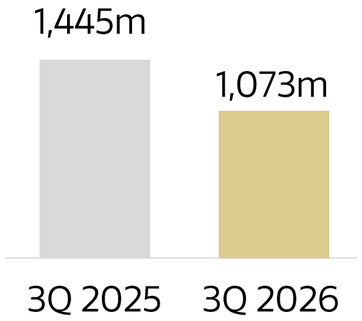
9.801 b

SURPASSED REVISED TARGET UPPER END OF RM9.0B

ACTIVE TENDER BOOK

15.7 b

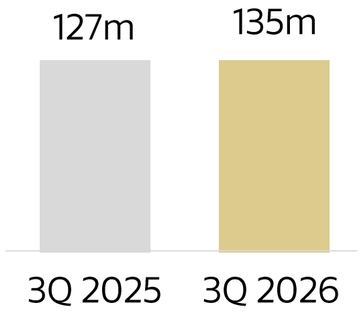
Revenue (RM'mil)



▼ 26%

- The decrease in revenue in current quarter was mainly attributable to the construction segment, as revenue in the corresponding quarter in the preceding financial year was driven by the accelerated progress of several data centre and in house projects.

PBT (RM'mil)



▲ 6%

- Higher profit before tax in current quarter was driven by both the construction and precast segments. The increase in PBT was mainly driven by a more favourable project mix.

Entitlements

Dividend Distribution

Third Interim Dividend for FYE 2026

7.90

cents

Cummulative Dividends for FYE 2026

34.70

cents

> 100%

of YTD 2026 PATMI

Key Financial Overview – Financial Performance

RM mil	3Q 2026 Unaudited	2Q 2026 Unaudited	1Q 2026 Unaudited	YTD 2026 Unaudited	4Q 2025 Unaudited	3Q 2025 Unaudited	2Q 2025 Unaudited	1Q 2025 Unaudited	FYE 2025 Audited
Revenue	**1,072.7**	**1,017.7**	**1,022.7**	**3,113.1**	1,016.1	1,445.2	1,476.9	1,400.5	5,338.7
PBT	**135.2**	**131.3**	**154.7**	**421.2**	162.6	127.1	122.6	113.2	525.5
PBT %	**12.6%**	**12.9%**	**15.1%**	**13.5%**	16.0%	8.8%	8.3%	8.1%	9.8%
PATMI	**105.1**	**103.6**	**118.4**	**327.1**	118.4	83.8	83.9	75.7	361.8
PATMI %	**9.8%**	**10.2%**	**11.6%**	**10.5%**	11.7%	5.8%	5.7%	5.4%	6.8%
Basic EPS* (sen)	**7.91**	**7.81**	**8.97**	**24.69**	8.98	6.38	6.47	5.87	27.74

** Based on weighted average number of shares*

	3Q 2026		2Q 2026		1Q 2026		YTD 2026		4Q 2025		3Q 2025		2Q 2025		1Q 2025		FYE 2025	
RM mil	**PBT**	**PATMI**	**PBT**	**PATMI**	**PBT**	**PATMI**	**PBT**	**PATMI**	PBT	PATMI	PBT	PATMI	PBT	PATMI	PBT	PATMI	PBT	PATMI
Profit as Announced	**135.2**	**105.1**	**131.3**	**103.6**	**154.7**	**118.4**	**421.2**	**327.1**	162.6	118.4	127.1	83.8	122.6	83.9	113.2	75.7	525.5	361.8
Special Items:																		
Disposal (gain)/loss	**(0.0)**	**(0.0)**	**(0.1)**	**(0.1)**	**(0.1)**	**(0.1)**	**(0.2)**	**(0.2)**	0.0	0.0	(0.6)	(0.6)	(2.4)	(2.4)	(0.0)	(0.0)	(3.0)	(3.0)
Impairment (reversal)/provision	**(3.4)**	**(3.4)**	**1.0**	**1.0**	**(20.4)**	**(20.4)**	**(22.8)**	**(22.8)**	22.3	22.3	4.9	4.9	3.0	3.0	(0.0)	(0.0)	30.2	30.2
Write off (gain)/loss	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1
Foreign exchange (gain)/loss	**3.0**	**3.0**	**(0.4)**	**(0.4)**	**15.1**	**15.1**	**17.7**	**17.7**	10.2	10.2	2.1	2.1	0.3	0.3	(0.1)	(0.1)	12.5	12.5
Fair value (gain)/loss*	**1.3**	**1.3**	**1.3**	**1.3**	**1.3**	**1.3**	**3.9**	**3.9**	10.1	10.1	4.5	4.5	7.5	7.5	3.4	3.4	25.5	25.5
Accretion of financial (assets)/liabilities	**(0.8)**	**(0.8)**	**(1.2)**	**(1.2)**	**(0.0)**	**(0.0)**	**(2.0)**	**(2.0)**	(1.0)	(1.0)	(0.0)	(0.0)	1.7	1.7	3.3	3.3	4.0	4.0
Profit (Net of Special Items)	**135.3**	**105.2**	**132.0**	**104.3**	**150.6**	**114.3**	**417.8**	**323.7**	204.2	160.0	138.0	94.7	132.7	94.0	119.8	82.3	594.8	431.1

** FV (gain)/loss inclusive derivative assets and liabilities and ESOS option*

Key Financial Overview – Financial Position

Balance Sheet Ratios

Ratios	2021	2022	2023	2024	2025	YTD 2026
Average ROE	17%	19%	19%	22%	44%	61%*
Average ROCE	16%	21%	20%	24%	>100%	N/A*
Dividend Per Share	5.25 sen	5.50 sen	6.00 sen	8.50 sen	50.50 sen	34.70 sen
Dividend Payout Ratio	60%	53%	53%	59%	184%	141%
Net Gearing Ratio	0.20 times	Net Cash	0.56 times	Net Cash	Net Cash	Net Cash

Note:
**Average ROE and Average ROCE for YTD 2026 are calculated on a trailing four-quarter basis. YTD 2026 Average ROCE is not applicable (N/A) due to the Group's substantial cash and fund placements relative to its capital base.*

Segmental Review

SUNWAY CONSTRUCTION

Construction

RM'mil	Q3 26	Q2 26	Q1 26	YTD 2026	Q4 25	Q3 25	Q2 25	Q1 25	FYE 2025
Revenue	995.1	941.6	950.6	2,887.3	940.8	1,387.4	1,433.5	1,369.9	5,131.6
PBT	130.5	124.8	148.7	404.0	155.3	123.1	121.4	112.0	511.8
PBT Margin	13.1%	13.3%	15.6%	14.0%	16.5%	8.9%	8.5%	8.2%	10.0%

Q3 Year-on-Year Performance

Construction segment recorded revenue of RM995.1 million and profit before tax of RM130.5 million compared to revenue of RM1,387.4 million and profit before tax of RM123.1 million reported in the corresponding quarter of the preceding financial year. The higher turnover in the corresponding quarter of the preceding financial year was primarily driven by the accelerated progress across several data centre and in house projects. Nevertheless, the segment achieved a higher profit margin in the current quarter, driven by a more favourable project mix.

Precast

RM'mil	Q3 26	Q2 26	Q1 26	YTD 2026	Q4 25	Q3 25	Q2 25	Q1 25	FYE 2025
Revenue	77.6	76.1	72.1	225.8	75.3	57.8	43.4	30.6	207.1
PBT	4.7	6.5	6.0	17.2	7.3	4.0	1.2	1.2	13.7
PBT Margin	6.1%	8.5%	8.3%	7.6%	9.7%	6.9%	2.8%	3.9%	6.6%

Q3 Year-on-Year Performance

Precast segment recorded revenue of RM77.6 million and profit before tax of RM4.7 million compared to revenue of RM57.8 million and profit before tax of RM4.0 million in the corresponding quarter of the preceding financial year. The stronger performance in the current quarter was supported by contributions from several projects at their peak delivery stage. However, the profit margin was marginally lower than that of the corresponding quarter of the preceding financial year, which benefited from the reversal of material cost provisions for completed projects.

Prospects

The Malaysian economy grew by 5.5% in Q3 2026 (Q2 2026: 6.0%), supported by sustained household spending, higher private investment and stronger exports growth from tech-related goods and tourism. Given the strong growth of 5.6% in the first nine months of 2026 amid robust export performance and resilient domestic demand, Bank Negara Malaysia projected Malaysia's GDP growth to be above 5.0% for 2026. Meanwhile, the construction sector expanded by 5.9% in Q3 2026 (Q2 2026: 6.5%), supported by robust non-residential activities.

The rapid adoption of artificial intelligence ("AI"), cloud computing and digitalisation continues to drive demand for hyperscale data centres across the region. Malaysia remains well-positioned as a preferred investment destination, supported by continued investments in digital infrastructure, power transmission and renewable energy initiatives. These developments are expected to sustain a healthy pipeline of data centre investment opportunities over the medium term, although the timing of project implementation may be influenced by power availability and infrastructure readiness.

Against this backdrop, SunCon continues to strengthen its position in the Advanced Technology Facilities ("ATF") segment. Building on its proven track record and established relationships with key hyperscale clients, the Group remains actively engaged in pursuing new data centre opportunities, while exploring opportunities in other ATF segments, including the semiconductor sector. The Group is also exploring regional markets to broaden its geographical presence and diversify its project portfolio.

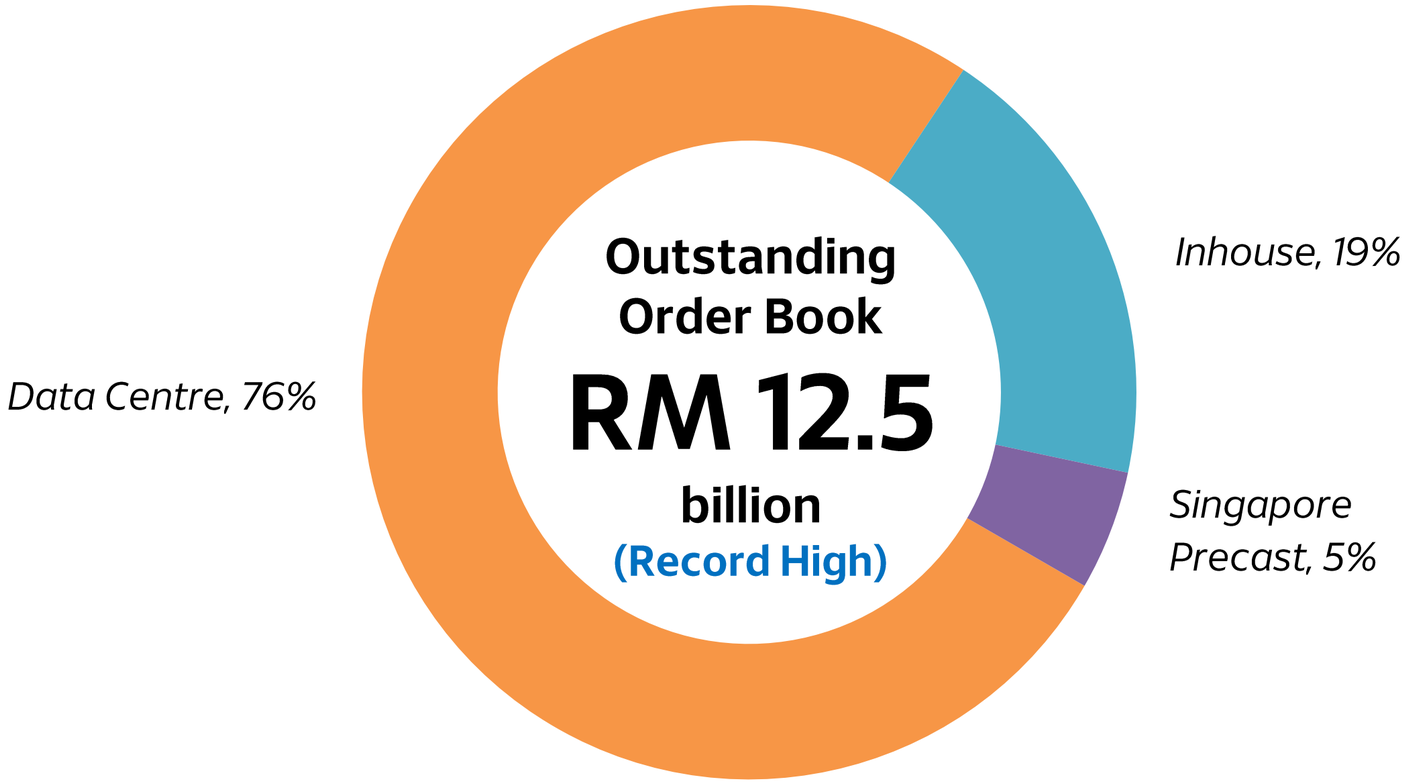
In parallel, the Group continues to pursue in-house projects from Sunway Group, including hospitals, integrated developments, commercial buildings and transit-oriented developments ("TODs"). These projects provide earnings visibility and complement the Group's external order book with a stable base of in-house construction opportunities.

Complementing these growth drivers, the Group remains disciplined and selective in pursuing new project opportunities, prioritising projects with healthy margins and achievable delivery timelines. The Group also continues to evaluate suitable investment opportunities that can generate long-term recurring income and enhance shareholder value.

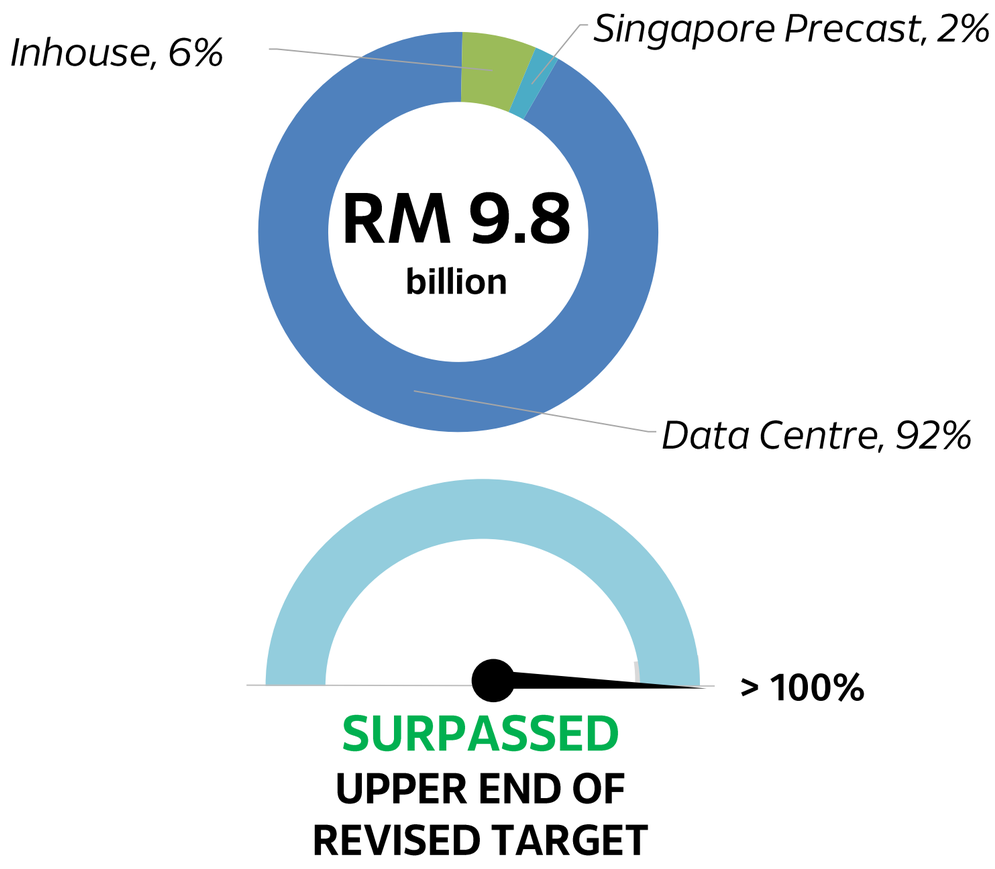
Collectively, the Group's diversified portfolio across ATF, in-house and public infrastructure projects positions SunCon on a sustainable growth trajectory. Supported by a healthy order book, strong financial position, expanding technical capabilities and proven execution track record, the Group is optimistic on its performance for the financial year ending 31 December 2026.

Investment Highlights

| 02 Solid Diversified Order Book as at 30 Sept 2026



YTD 2026 Order Book Replenishment



Order Book (RM'bil)	2019	2020	2021	2022	2023	2024	2025
New Order	1.8	2.3	1.5	2.6	2.5	4.2	5.2
Outstanding Order Book	5.2	5.1	4.8	5.3	5.3	5.8	5.7

REVISED 2026 ORDER BOOK REPLENISHMENT TARGET

RM 7.0 – RM 9.0 bil

Investment Highlights

| 02 Solid Diversified Order Book – Detailed

AS AT SEPT-26 (RM MIL)	COMPLETION	CONTRACT SUM	O/S ORDERBOOK	
DATA CENTRE			9,408	76%
JHB1X0 - DATA CENTRE & TIW*	4Q 2026	4,146	48	
JHB1X0 - BUILDING 2*	1Q 2027	196	87	
JHB01 - CORE & SHELL WORKS AND MEP FIT-OUT*	1Q 2028	2,482	2,073	
JHB02 - PILING	4Q 2027	78	78	
GENERAL CONTRACTOR WORKS - SHELL 1 - MNC*	2Q 2027	1,546	576	
GENERAL CONTRACTOR WORKS - SHELL 2 - MNC*	1Q 2028	2,576	2,149	
PSR - MNC*	2Q 2027	801	44	
PSR - MNC - JB01	2Q 2028	558	534	
PSR - MNC - JB02	4Q 2027	346	335	
K2 BUILDING 4 + VO	3Q 2026	458	37	
DATA CENTRE - SERENDAH	3Q 2028	1,750	1,710	
DATA CENTRE 2 - SERENDAH	4Q 2028	1,739	1,739	
INDIA			45	0%
THORAPALLI - JITTANDAHALLI (TJ)	4Q 2026	508	45	
SINGAPORE			666	5%
PRECAST	VARIOUS	988	552	
NEW ORDER 2026 - EXTERNAL	VARIOUS	115	114	
INTERNAL - SUNWAY GROUP			2,332	19%
SUNMED PH3 FIT-OUT	4Q 2026	122	24	
RTS TRANSIT ORIENTED DEVELOPMENT PROJECT (RTS TOD)	4Q 2027	1,500	921	
SUNWAY IPOH MALL	3Q 2027	873	486	
SUNWAY IPOH MALL EXTENSION - HOTEL	2Q 2029	224	224	
SUNWAY IPOH MALL EXTENSION - OFFICE	2Q 2028	63	56	
SUNWAY IPOH STAFF QUARTERS - PILING	3Q 2026	9	2	
SUNWAY MEDICAL ISKANDAR	3Q 2030	400	400	
SUNWAY SANCTUARY FIT OUT WORKS	4Q 2027	20	20	
SUNWAY MEDICAL SEREMBAN	3Q 2030	200	200	
GRAND TOTAL @ SEPT 2026		21,699	12,452	
RED : SECURED IN 2026		*9,801*	*8,376*	

Investment Highlights

| 02 Solid Diversified Order Book – Detailed

PROJECTS (2026 NEW AWARDS)	CLIENT	COMPLETION DATE	CONTRACT SUM (RM'MIL)
JHB1X0 - TENANT IMPROVEMENT WORKS	YELLOWWOOD PROPERTIES SDN BHD	FEB-26	16
GENERAL CONTRACTOR WORKS - SHELL 2 - PACKAGE A	MULTINATIONAL TECHNOLOGY COMPANY	MAY-27	574
GENERAL CONTRACTOR WORKS - SHELL 2 - PACKAGE B	MULTINATIONAL TECHNOLOGY COMPANY	MAY-27	572
JHB1X0 - BUILDING 2	YELLOWWOOD PROPERTIES SDN BHD	MAY-26	171
DATA CENTRE - SERENDAH	INTERNATIONAL HYPERSCALER	JUL-28	1,750
PRECAST - LARGE PANEL SLAB & NURSING HOME	VARIOUS CONTRACTORS	Q4-28	35
GENERAL CONTRACTOR WORKS - SHELL 1 - PACKAGE A	MULTINATIONAL TECHNOLOGY COMPANY	APR-27	116
GENERAL CONTRACTOR WORKS - SHELL 1 - PACKAGE B	MULTINATIONAL TECHNOLOGY COMPANY	APR-27	116
PROJECT SERVICES REQUEST (PSR) - JB01	MULTINATIONAL TECHNOLOGY COMPANY	APR-28	153
PROJECT SERVICES REQUEST (PSR) - JB02	MULTINATIONAL TECHNOLOGY COMPANY	NOV-27	88
SECURED IN 1Q 2026			**3,590**
PROJECT SERVICES REQUEST (PSR) - JB01	MULTINATIONAL TECHNOLOGY COMPANY	APR-28	406
PROJECT SERVICES REQUEST (PSR) - JB02	MULTINATIONAL TECHNOLOGY COMPANY	NOV-27	259
SW IPOH STAFF QUARTERS - PILING	SUNWAY CITY (IPOH) SDN BHD	SEP-26	9
PSR - MNC	MULTINATIONAL TECHNOLOGY COMPANY	APR-27	22
JHB1X0 - TENANT IMPROVEMENT WORKS	YELLOWWOOD PROPERTIES SDN BHD	DEC-26	12
PRECAST - LARGE PANEL SLAB & PRECAST COMPONENTS	VARIOUS CONTRACTORS	Q4-29	74
JHB01 - MEP FIT OUT	MULTINATIONAL TECHNOLOGY COMPANY	NOV-27	1,022
SUNWAY MEDICAL ISKANDAR	SUNWAY MEDICAL CENTRE SDN BHD	AUG-30	400
SUNWAY SANCTUARY FIT OUT WORKS	SUNWAY SENIOR LIVING SDN BHD	OCT-27	20
GENERAL CONTRACTOR WORKS - SHELL 2 - PACKAGE A	MULTINATIONAL TECHNOLOGY COMPANY	MAR-28	522
GENERAL CONTRACTOR WORKS - SHELL 2 - PACKAGE B	MULTINATIONAL TECHNOLOGY COMPANY	MAR-28	523
SECURED IN 2Q 2026			**3,268**
SUNWAY MEDICAL SEREMBAN	SUNWAY MEDICAL CENTRE SDN BHD	SEP-30	200
PRECAST	VARIOUS CONTRACTORS	Q1-28	5
JHB02 - PILING PACKAGE	MULTINATIONAL TECHNOLOGY COMPANY	DEC-27	78
JHB01 - MEP FIT OUT VARIATION ORDER	MULTINATIONAL TECHNOLOGY COMPANY	FEB-28	921
DATA CENTRE 2 - SERENDAH	INTERNATIONAL HYPERSCALER	NOV-28	1,739
SECURED IN 3Q 2026			**2,943**
			9,801

Project Highlights

Advanced Technology Facilities

SUNWAY CONSTRUCTION

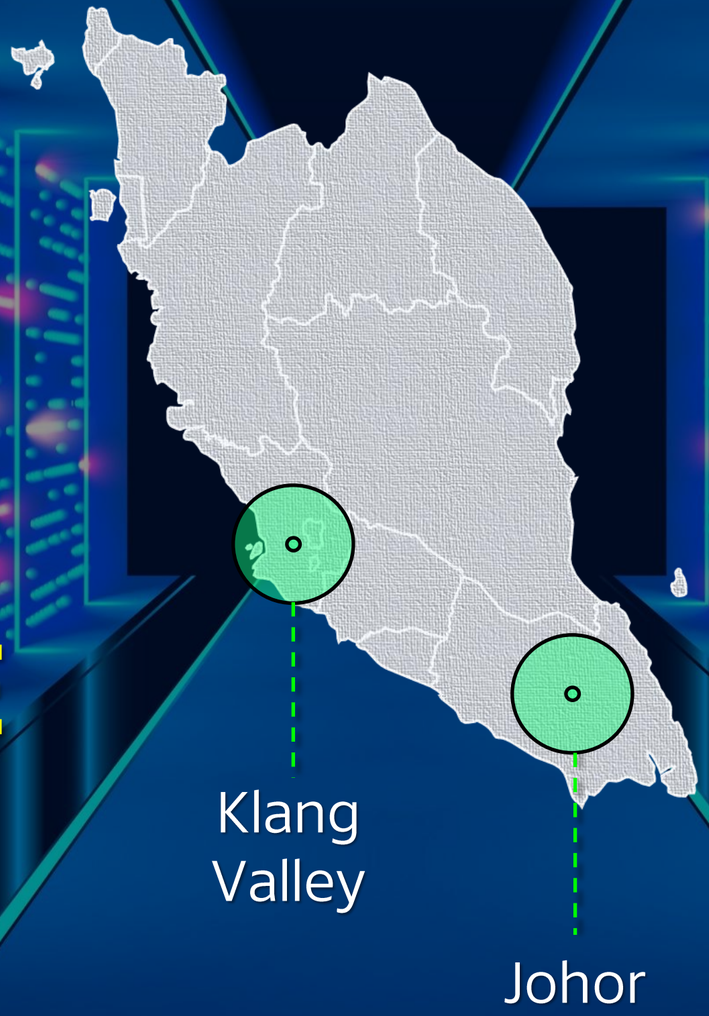
3 Completed &

11

On-going

DATA CENTRE

Projects



IT Load

Completed
199MW

Under Construction
395MW

On-going Tenders
>600MW

Project Highlights

Ongoing Projects : Mixed Development

RTS Transit Oriented Development

- Contract Value : RM1.50 billion
- Completion : 4Q 2027



Project Highlights

Ongoing Projects :
Building | Mixed Commercial

Sunway Ipoh Mall, Perak

- Contract Value : RM873 million
- Completion : 3Q 2027




THANK YOU
Next quarter announcement on 22 February 2027